High-Grade Infill Drilling Investment Opportunity in Montana’s Prolific Porphyry-based Copper Gold Camp

March 2019
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This presentation has been prepared under the supervision of Robert S. (“Bob”) Middleton, PEng. a Qualified Person under National Instrument 43-101.
Investment Highlights

43-101 Settlements: 25% Cu + 17.8 grams per tonne Au, bulk sample of 13,242 tonnes

➢ 2,429 tonnes of 35% Cu + 1,372 tonnes of 23 gpt Au

Bonanza intersections: 24.5 gpt Au + 0.391% Cu / 100 feet (U17-05)

➢ Including 68.6 gpt Au + 0.275% Cu / 15 feet and 82.9 gpt Au + 0.366% Cu / 9 feet

Major interest in Latite Porphyry hole C17-24/C17-27, 234 meters

Madison & Broadway Mines are 100%-owned*

➢ Rehabilitated in 2017

➢ Permitted for mining

*Subject to underlying royalties
High Growth Potential at Madison Copper Gold Project
Located 45 Minutes from Butte’s $529 Billion Epicenter
Historic Production & Bulk Sampling

Broadway Mine Production* – 1880s to 1950s
- ~144,000 oz of gold with average grades of 9 g/t from 1.8 km length of underground workings to vertical depth of ~230 m

Madison Project Gold and Copper Shipments 2008 to 2013***
- 2008: First oxide gold averaging 19 g/t shipped to Barrick Gold’s nearby Golden Sunlight mine (Whitehall, Montana)
- 2009: First sulphide gold averaging 20 g/t shipped to Kinross Gold’s Republic mine (Republic, Washington)
- 83% average gold recovery from 12 shipments
- ~20,000 tons (14,597 tons of gold skarn, 5,208 tons copper skarn) shipped as bulk samples during underground development and milled with recoveries of 7,570 ounces of gold and 3,020,000 pounds of copper***

*Hosted within Madison Project
**Shipments - stockpiling oxide gold, massive sulphide gold and copper mineralization for subsequent mill shipment
***Source: Madison Project Report June 2016, page 1
2514 acres including 6 patented, 136 unpatented claims.

The geology consists of Archean metamorphic rocks to the west (brown)

A wedge of Paleozaic carbonates (blue) central to the slide

Cretaceous-Tertiary intrusives (pink); Tertiary Gravels (yellow-tan)

Note the 2 mile Sr/Y contact-trend
Madison Project: Map – Surface Drilling Target Zone
### Madison Project: Significant Surface Drill Results

<table>
<thead>
<tr>
<th>HOLE</th>
<th>FROM (ft)</th>
<th>TO (ft)</th>
<th>INTERVAL (ft)</th>
<th>(m)</th>
<th>COPPER (%)</th>
<th>GOLD (g/t)</th>
<th>OZ/T</th>
<th>GOLD (oz/t)</th>
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<tr>
<td>C17-01</td>
<td>342.5</td>
<td>498.5</td>
<td>156</td>
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<td>1.01</td>
<td>0.48</td>
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<td></td>
<td>incl.</td>
<td></td>
<td>404.5</td>
<td>413.5</td>
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<td>7.14</td>
<td>0.56</td>
<td>0.019</td>
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<td></td>
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<td></td>
<td>429.5</td>
<td>441.5</td>
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<td>2.65</td>
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<td>7.13</td>
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<td>C17-03</td>
<td>405</td>
<td>573</td>
<td>168</td>
<td>51.2</td>
<td>0.57</td>
<td>0.19</td>
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<td>1.30</td>
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<td>C17-07</td>
<td>398</td>
<td>539</td>
<td>141</td>
<td>43.0</td>
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<td>506</td>
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<td>473</td>
<td>485</td>
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<td>C17-07</td>
<td>319</td>
<td>356</td>
<td>37</td>
<td>11.3</td>
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<td>1.74</td>
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<td>0.06</td>
<td>2.94</td>
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Geophysics Showing Madison Massive Sulphide Zone
Underground Drilling Intersects Bonanza Gold Grades

600 Feet Underground Drilling

The drill intersections are down hole widths not true width.
Long Section of Madison Underground Workings
New Targets Identified by Ground Geophysics

EM Massive Sulphide Target – New SW Mine

Deep IP Copper Porphyry Target

Mise a la Mise Underground Target
2018 PEA - Copper Results

Figure 1, Madison Mine – long-section showing mine workings and block model of copper mineralization (undiluted grades)
2018 PEA – Gold Results

Figure 2, Madison Mine – long-section, zoomed in showing mine workings and block model of gold mineralization (undiluted grades)
2019 Underground In-fill Drilling Program – Holes in Yellow

150 holes totaling 62,230 feet defines high grades that pinch and blossom into zones 100 ft wide
The massive sulphide zone of 24.9 grams per tonne Au is being infill and step-out drilled with seven holes, 1,186 feet.

This extends the ore body 100 vertical feet down dip.

Connecting the Madison Mine to the Broadway Mine’s historic 900 level.
### East Drift’s Significant Intercepts - Infill Targets

<table>
<thead>
<tr>
<th>Drill_ID</th>
<th>From (ft)</th>
<th>To (ft)</th>
<th>Intercept (ft)</th>
<th>Au_opt</th>
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<tbody>
<tr>
<td>88-C9</td>
<td>199</td>
<td>228</td>
<td>29</td>
<td>0.333</td>
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<tr>
<td>C06-13</td>
<td>148</td>
<td>188</td>
<td>40</td>
<td>0.317</td>
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<td>86-6</td>
<td>395</td>
<td>419</td>
<td>24</td>
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**X-Section 115.4**

The east drift program will extend the zone through 0.31 – 0.75 OPT Au with 5 in-fill + step-out holes, 964 feet.

Looking Southeast
5 high grade Cu shells lay within a large low grade Cu shell - 1% - 35% Cu
Phase III infill drills the down dip extension of a zone that produced a bulk sample of 2,678 tons of 35% Cu.
Located in the Middle of the Great Falls Tectonic Zone - Porphyry Belt

Diverse belt of northeast trending geologic features

Boise Basin Idaho to southwestern Saskatchewan

Continuous zone of high angle faults and shear zones

Controls intrusive activity and related mineralization

J. O’Neill and D. Lopez, 1985
Exploration Potential for Four Deposit Types

1. Native Copper Skarn – Bulk Open Cast Mining Methods

2. Gold – Massive Sulphides Underground Mining Methods

3. Copper Skarn – Massive Sulphides Underground Mining Methods

4. Copper Gold Porphyry – Low Grade Open Cast or Underground Mining Methods
A significant strontium/yttrium ratio-based-anomaly over a 2.4 kilometer zone in 571 rock chip, 1,457 soil and 231 retro samples with coincident Au/Ag/Cu/Mo/Mn/Pb/Zn.

Latite porphyry was discovered in holes C17-24 and C17-27 – 234 meters, open in all directions.
# Madison 2005 - 2019

<table>
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<th>Year Range</th>
<th>Activities</th>
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<td>2005-2011</td>
<td>5359 feet 14 core holes + 2,419 feet in 18 UG holes + 1,800 feet of development Gold Bulk Samples shipped to Barrick GSM, Kinross Republic; 16% -35% Copper Ore to China. USD $10M+CAD $3M +</td>
</tr>
<tr>
<td>2012-2016</td>
<td>Care and Maintenance Broadway acquired Madison and Broadway Mines in October 2016</td>
</tr>
<tr>
<td>2017</td>
<td>Surface mapping and sampling; geophysics; underground rehab; 26 surface holes of 20,085 and 7 underground holes for 1000 feet; multiple high grade zones of gold and copper; Drilled Latite Porphyry targets; staked 102 claims, 2514 acres. IP and Mise a la Masse, Mag studies.</td>
</tr>
<tr>
<td>2018</td>
<td>Completed core logging, sampling, and analysis of latite porphyry; completed surface soil and rock chip sampling program over the whole contact zone., confirming the Strontium Yttrium and statistically significant Au, Ag, Cu, Mo, Mn, Pb Zn for 2 miles; PEA.</td>
</tr>
<tr>
<td>2019</td>
<td>Phase II: Infill-drill 12 underground core holes, over 2150 feet, doubling resource; Phase III: Infill-drill Underground core holes into the high grade copper zones including 35% Cu. Partner with a Major who will drill the Porphyry basement of the property.</td>
</tr>
</tbody>
</table>
Board of Directors & Management

**Thomas Smeenk, BA**
President and CEO

**Duane Parnham**
Chairman

**Dr. Roger Laine, PhD**
Independent Director

**Shawn Parnham, CPA, CMA**
Independent Director

**Victoria Donato, CPA, CA**
Independent Director

**Suzanne Wood, MBA**
Director

**R. S. Middleton, P. Eng.**
Qualified Person

**Phil Mulholland, CPG**
Site Project Geologist

**Jarred Zimmerman, M.Sc.**
Site Geologist

**Dan Everett, B.Sc., P.Eng.**
Site Forman

**Dr. John Childs**
Childs Geoscience

**Keith Minty, P.Eng., MBA**
Acquisitions
### Share Structure

**TSX.V:** BRD  
**OTCQB:** BDWYF

<table>
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<tr>
<th>Shares* Outstanding</th>
<th>Share Price</th>
<th>Market Cap</th>
<th>Debt</th>
<th>Management/Board**</th>
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<td>41.9 M</td>
<td>$0.08</td>
<td>$3.3 M</td>
<td>Nil</td>
<td>15.72%</td>
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</tbody>
</table>

*As of December 2018  
**Fully diluted shares

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**Qualified Person**

Robert, S. (Bob) Middleton, PEng, a Qualified Person as defined by NI 43-101, has reviewed and approved the technical information contained in this document.
THANK YOU

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